

Meeting Date: April 2, 2019

TO: Private Practice Group

FROM: Julie Bell
Melissa Abrams

SUBJECT: PRIVATE PRACTICE GROUP

Date: April 2, 2019

Time: 9:00 – 12:30

Topic: Canada Revenue Agency – the do's and don'ts for taxes

Location: MSOT office, 120 Maryland, main floor boardroom

1.0 AGENDA/MINUTES

- 1.1 Coffee and muffins, etc to be served (please bring change to help pay for the snacks!)
- 1.2 Introductions
- 1.3 Review agenda
- 1.4 Approve Minutes

2.0 BUSINESS ARISING

- 2.1 9:30 – 11:15 CRA presentation
- 2.2 COTM - Sharon Edie: Who should have a Privacy Policy?
- 2.3 MSOT update – Heidi Garcia

3 NEW BUSINESS

- 3.1 Future topics: Professional Wills will be the fall topic.

4 ROUND TABLE

5 NEXT MEETING

- TBA (Nov 2019)